## **SharePoint Column Permission Installation Instruction**

## **System Requirements**

Microsoft Windows SharePoint Services v3 or Microsoft Office SharePoint Server 2007.

## Install

Download SharePoint Column Permission install file from SharePointBoost website, release the file, and run "setup.exe".

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Address 🗁 C:\Documents and Settings	\Administrator\I	Desktop\Permission8oost	Setup\Solution	💌 🄁 Go
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banner.jpg	21 KB	JPEG Image	2008-6-30 18:14	A
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EULA.rtf	17 KB	Rich Text Format	2008-6-26 16:21	A
silogo.jpg	14 KB	JPEG Image	2008-6-30 18:07	A
Setup exe	192 KB	Application	2008-6-26 16:21	A
setup & e. config	1 KB	XML Configuration File	2008-6-30 18:07	A

## Note:

You must be the SharePoint Farm Administrator.

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Services (Local)	Name /	Status	Startup Type	
	Windows Presentation Foundation Font Cach		Manual	
	Windows SharePoint Services Administration	Started	Automatic	
	Windows SharePoint Services Search	Started	Manual	
	Windows SharePoint Services Timer	Started	Automatic	
	Windows SharePoint Services Tracing	Started	Automatic	
	Windows SharePoint Services VSS Writer		Manual	
	Windows Time	Started	Automatic	
	Windows Liser Mode Driver Framework		Manual	

After system check is finished, click "Next".

ndows SharePoint Service 3.0 is installed. u have permission to install and deploy SharePoint solutions. e Windows SharePoint Services Administration service is started. e Windows SharePoint Services Timer service is started. lution file found. arePoint Permission Boost is not installed.
e Windows SharePoint Services Administration service is started. e Windows SharePoint Services Timer service is started. lution file found.
e Windows SharePoint Services Timer service is started. lution file found.
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dier ork remission boost is not installed.
s succeeded. Please click Next to proceed with the installation.

After reading License Agreement, click "accept" and go to next step.

SharePoint Permission Boost		
End-User License Agreement	net	00



Select one or more web applications and click "Next".

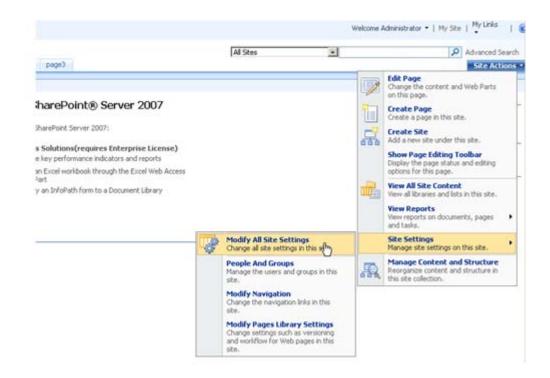
harePoint Permission Boost		
Deployment Targets	DointPract	0
Please select one or more v	veb applications	AS
Web Applications:		
http://temp-help-svr:14460/	(Central Administration)	
✓ http://temp-help-svr:38827/ ✓ http://temp-help-svr/ (Shar)	(SharePoint - 38827)	
D		
Please click the Next button to st	art the installation process.	
		11 11 1
Mondosoft SharePoint Solution Insta	siler <u>Vervious</u>	Abort

Wait for installing, click "Next" for more deployment details.

arePoint Permission Boost		
Installing Please wait while SharePoint Permission	Boost is installed	20
Please wait while SharePoint Permission	Boost is installed	RE
Waiting (max. 15 minutes) for solution deployment	job to complete. Press Abort to stop.	
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ondosoft SharePoint Solution Installer	<- Erevious Next -	Abort
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Details:	Dieted Boost	

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Mondosoft SharePoint Solution Installer			

Choose Site Actions dropdown menu, click "Modify All Site Settings", and enter Site Settings page.



Select "Site Collection Features".

Galleries	Site Administration	Site Collection Administration
Site content types	Regional settings	Search settings
Site columns	Site libraries and lists	Search scopes
Site templates	Site usage reports	Search keywords
List templates	User alerts	Recycle bin
Web Parts	RSS	Site directory settings
Workflows	Search visibility	Site collection usage reports
Master pages and page layouts	Sites and workspaces	Site collection features
	Site features	Site hierarchy
	Delete this site	Portal site connection
	Related Links scope settings	Site collection audit settings
	Site output cache	Audit log reports
	Content and structure	Site collection policies
	Content and structure logs	Site collection output cache
		Site collection cache profiles
		Site collection object cache
		Variations
		Variation labels
		Variation logs
		Translatable columns

In SharePoint Site collection feature list, activate SharePoint Column Permission.

	SharePoint Column Permission Assign read or write permissions to column	Deactivate Activ	/e
5	SharePoint ListSync This feature is a workflow that copy the content of a list to another	Activate	
	SharePoint Permission Batch Setting Assign permissions to all items	Activate	
	SharePoint Permission Boost Workflow Change item and column permission when item created or modified	Activate	

After installation, you can find Column permission settings link in every list workflow setting page.

	-		-	010
Demo > Permis	sion > Employ Profi	les > Settings		
Customi	ze Employ	Profiles		



## License Management

Click link in Column Permission setting page to visit Column Permission license management page.

	After settings char	nged, please click	ок ок	Cancel
Permission Settings	Apply follow	ving permission setti	ngs for all items	
dd, edit or delete permission settings	Users/groups	Read-only columns	Invisible columns	Enabled
	Add Per	mission Setting		
License Management	Due to invalid li management p	icense, function is lir bage	nited.Click here to	enter license

After payment, send site collection ID to sales@sharepointboost.com to generate license code.

SharePoint C	Column Permissio	n License Management	
Add or delete License			
SharePoint Column Permission Assign read or write permissions to column	License Information Site Collection ID: Current amount of users in collection: License status: Add license(ASCII):	81790d6d-636e-499f-8ffc-3b265a8ba491 this site 2 No Registration Click here to get license	
			X
			<u>+</u>
			OK

## Enter the license code and click "OK".

Add or delete License	
SharePoint Column Permission Assign read or write permissions to column	License Information Site Collection ID: 81790d6d-636e-499f-8ffc-3b265a8ba491 Current amount of users in this site 2 collection: License status: 50
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	You license has been validated, Please switch to previous page and Refresh(F5) it

## Uninstall

Run "setup.exe" again. (If your install file has been deleted, you can download it from http://www.sharepointboost.com). In the Repair and Remove page, select the Remove radio button and click "Next", the Column Permission Boost will be uninstalled.



<- Previous Next -> Abort

## SharePoint Column Permission Tutorials

SharePoint Column Permission can make column invisible or read-only to certain people. For instance, there is a list contained employee profiles. Everyone can view the basic information like name and ID. However, only the accountant can access to salary column, while administration staff has permission to all columns except salary column.

Demo > Permission > Employ Profiles Employ Profiles								
New	•	Actions - Settin	gs 🔹				View: All	Items •
0 II	D	Employee Name	Employee ID	Ext.	Address	OLeader	Salary	Cell Phone No.
1	L	Tom	05001 NEW	1201	New York	Bill	\$3,500.00	1368165****
2	2	Jerry	05002 <b>เ</b> ทยพ	1202	Atlanta	John	\$4,000.00	1981235****
3	3	Adam	05004 I NEW	1203	New Jersey	Bill	\$3,000.00	1581659****
4	ŧ	Vincent	05005 I NEW	1204	Alaska	John	\$6,000.00	1784231****
5	5	Bill	04001 NEW	1205	Silicon Valley		\$8,000.00	1581654****
6	j	John	04002 I NEW	1206	New York	Bill	\$6,500.00	1561123****

## **Invisible Column**

There are three view types: Public View, Accountant View, and Administration View. One staff, without permission to a column belonging to a certain kind of view, cannot access to this kind of view also.

Demo > Permission > Employ Profiles > S Edit View: Employ Prof		
To customize this view further, use a Web page	editor compatible with Windows SharePoint Services. Delete	OK Cancel
Name Type a name for this view of the list. Make the name descriptive, such as "Sorted by Author", so that site visitors will know what to expect when they click this link.	View Name: Public View Web address of this view: http://220.207.177.199/sites/demo/Permission/Lists/Empl Public View .aspx Make this the default view (Applies to public views only)	oy Profiles/
Columns Select or dear the check box next to each column you want to show or hide in this view. To specify the order of the columns, select a number in the <b>Position from left</b> box.	DisplayColumn NameImage: Column NameAttachmentsImage: AttachmentsIDImage: Column NameEmployee NameImage: Column NameEmployee ID (linked to item with edit menu)Image: Column NameExt.Image: Column NameAddressImage: Column NameCell Phone No.	Position from Left

Demo > Permission > Employ Profiles > Settings > Edit View Edit View: Employ Profiles					
To customize this view further, use a Web page of	editor compatible with Windows SharePoint Services.           Delete         OK         Cancel				
Name         Type a name for this view of the list.         Make the name descriptive, such as         'Sorted by Author", so that site visitors will know what to expect when they click this link.         View Name:         Accountant View         Web address of this view:         http://220.207.177.199/sites/demo/Permission/Lists/Employ Profiles/         Accountant View         Accountant View         Accountant View         Accountant View         Applies to public views only)					
Columns   Select or dear the check box next to each column you want to show or hide in this view. To specify the order of the columns, select a number in the Position from left box.   Image: Column Name Position from left box.					
Demo > Permission > Employ Profiles > S Edit View: Employ Profiles To customize this view further, use a Web page					
Name Type a name for this view of the list. Make the name descriptive, such as "Sorted by Author", so that site visitors will know what to expect when they click this link.	View Name: Administration View Web address of this view: http://220.207.177.199/sites/demo/Permission/Lists/Employ Profiles/ Administration View .aspx				
Columns Select or clear the check box next to each column you want to show or hide in this view. To specify the order of the columns, select a number in the <b>Position from left</b> box.	Display       Column Name       Position from Left         Image: Attachments       1 Image: Attachments         Image: Display       Image: Display         Image:				

In list setting page, click "Column permission setting" and enter column setting page.

ustomize Employ F	Profiles	
List Information		
Name: Employ Profiles		
Web Address: http://220.207	. 177. 199/sites/demo/Permission/Lists/Employ Profil	es/AllItems.aspx
Description:		
General Settings	Permissions and Management	Communications
_		
Title, description and navigation	Delete this list	RSS settings
·	<ul><li>Delete this list</li><li>Save list as template</li></ul>	RSS settings
<ul> <li>Title, description and navigation</li> <li>Versioning settings</li> <li>Advanced settings</li> </ul>		RSS settings
Versioning settings Advanced settings	<ul> <li>Save list as template</li> </ul>	RSS settings
Versioning settings Advanced settings	<ul> <li>Save list as template</li> <li>Permissions for this list</li> </ul>	RSS settings
Versioning settings	<ul> <li>Save list as template</li> <li>Permissions for this list</li> <li>Workflow settings</li> </ul>	RSS settings

The following is an example of giving ordinary staff like Tom column permissions. Add his name in "users/groups" editor box. Select "Address", "Cell Phone No.", "Salary", and "Leader" column, and move to the right box. These columns are read-only to Tom.

Users or Groups The permissions of these users or groups will be modified.	Input users/groups	<mark>8</mark> √ []]
Column Permissions Please choose invisible columns or read-only columns to these users or groups. Notice that if some list view contains selected invisible columns, the list view will also be invisible to these users or groups, and if the list view contains selected read-only columns, the view can not be edited in datasheet or MS Accessby these users or groups(menu items in Actions menu will be hidden).	Choose read-only columns          Address         Cell Phone No.         Employee ID         Employee Name         Ext.         Leader         Salary         Image: Choose invisible columns	
	Employee ID Employee Name Ext. Add > Add > Salary < Remove	

Setting permission to accountant is similar to ordinary staff. Jerry is an accountant accessing to salary column.

Users or Groups		
The permissions of these users or groups will be modified.	Input users/groups Jerry	
	R	8 <sub>~</sub> 🔛
Column Permissions		
Please choose invisible columns or read-only columns to these users or groups. Notice that if some list view contains selected invisible columns, the list view will also be invisible to these users or groups, and if the list view contains selected read-only columns, the view can not be edited in datasheet or MS Accessby these users or groups(menu items in Actions menu will be hidden).	Choose read-only columns          Address         Cell Phone No.         Employee ID         Employee Name         Ext.         Leader         Salary         Image: Choose invisible columns	
	Employee ID Employee Name Ext. Salary Add > Add > Add > Leader < Remove	
	र •	Þ

Give Henry, an administration staff, corresponding permission.

Users or Groups The permissions of these users or groups will be modified.	Input users/groups Herny	8,/ 🔝
Column Permissions Please choose invisible columns or read-only columns to these users or groups. Notice that if some list view contains selected invisible columns, the list view will also be invisible to these users or groups, and if the list view contains selected read-only columns, the view can not be edited in datasheet or MS Accessby these users or groups(menu items in Actions menu will be hidden).	Choose read-only columns          Address         Cell Phone No.         Employee ID         Employee Name         Ext.         Leader         Salary         Image: Choose invisible columns	



Now, Tom can only choose "Public View", Jerry can access to "Public View" and "Accountant View", while Henry can view items in "Public View" and "Administration View"

In display form, Tom cannot see "Leader", "Address", "Cell Phone No." and "Salary" column.

sion			This Site: Permission	Welcome Tom	My Site   My Lin	ks 🕶   🔞
Demo > Permission > Employ P Employ Profiles:						
📑 New Item   📑 Edit Item	🗙 Delete Item	🎸 Wo	rkflows   Alert Me		Close	
Employee Name	Jerry					
Employee ID	05002					
Ext.	1202					
Leader		)				
Address		)				
Cell Phone No.						
Salary						
Created at 7/23/2008 3:22 PM by J Last modified at 7/23/2008 4:27 PM					Close	

## **Read-only Column**

The information in employee profiles is input by different departments with corresponding permissions.

For instance, Jerry, an accountant, can only edit the salary column of each employee. Enter the accountant setting page. Choose

and move all columns but "Salary" to the right box which means read-only columns.

Users or Groups The permissions of these users or groups will be modified.	Input users/groups	8 <sub>~</sub> 🗈
Column Permissions Please choose invisible columns or read-only columns to these users or groups. Notice that if some list view contains selected invisible columns, the list view will also be invisible to these users or groups, and if the list view contains selected read-only columns, the view can not be edited in datasheet or MS Accessby these users or groups(menu items in Actions menu will be hidden).	Choose read-only columns          Salary       Address         Add >       Employee ID         Employee Name       Ext.         Leader       Image: Choose invisible columns	
	Employee ID Employee Name Ext. Salary Add > Add > Add cess Cell Phone No. Leader	

In Edit form, Jerry can only edit salary column.

			Welcome Jerry	▼   My Site   M	1y Links 🔻   🧯
		This Site: Permission	•		2
ision					
Demo > Permission > Employ Profi		m			
Employ Profiles: 0	5002				
			ОК	Cancel	
🛽 Attach File   🗙 Delete Item	Spelling		* indicates	a required field	
Employee Name *	Jerry				
Employee ID *	05002 🔶	Read-only Co	lumns		
Ext.	1202				
Leader					
Address		Invisible Colu	mns		
Cell Phone No.					
Salary	4,000.00				
Created at 7/23/2008 3:22 PM by Admir Last modified at 7/23/2008 4:27 PM by /			ОК	Cancel	

If current view contains read-only column, the "Edit in Datasheet" menu item in Action menu will be hidden to avoid editing read-only columns.

				Welcome Jerry	🔹   My Site   My Links 👻   🔞
ssion			This List: Emp	loy Profiles	Q
		n > Employ Profiles	Edit in Datashe Bulk edit items usin format.		
New -	Actions	•		1	View: Accountant View •
U ID	m	Export to Spreadsheet	oloyee ID	Ext.	Salary
1	4	Analyze items with a spreadsheet application.	01 I NEW	1201	\$3,500.00
2		View RSS Feed	02 NEW Reh	idden from <sup>1202</sup> Acti	\$4,000.00
3	D	Syndicate items with an RSS reader.	04 I NEW	1203	\$3,000.00
4	4	Alert Me Receive e-mail notifications when	05 I NEW	1204	\$6,000.00
5		items change.	01 NEW	1205	\$8,000.00
6		ohn	04002 NEW	1206	\$6,500.00

## **SharePoint Permission Batch Setting Installation Instruction**

## **System Requirements**

Microsoft Windows SharePoint Services v3 or Microsoft Office SharePoint Server 2007.

## Install

Download SharePoint Permission Batch Setting install file from SharePointBoost website, release the file, and run "setup.exe".

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Address 🗁 C:\Documents and Setting:	s\Administrator\I	Desktop\PermissionBoost	Setup\Solution	💌 🔁 Go
Name +	Size	Туре	Date Modified	Attributes
🖻 banner.jpg	21 KB	JPEG Image	2008-6-30 18:14	A
Brandysoft.SharePoint.Toget	105 KB	WSP File	2008-7-1 13:14	A
EULA.rtf	17 KB	Rich Text Format	2008-6-26 16:21	A
💼 logo.jpg	14 KB	JPEG Image	2008-6-30 18:07	A
Setup exe	192 KB	Application	2008-6-26 16:21	A
setup & config	1 KB	XML Configuration File	2008-6-30 18:07	A

## Note:

You must be the SharePoint Farm Administrator.

⇔ → 🖬 🗗				
Services (Local)	Name /	Status	Startup Type	1.
	Windows Presentation Foundation Font Cach		Manual	
	Windows SharePoint Services Administration	Started	Automatic	
	Windows SharePoint Services Search	Started	Manual	
	Windows SharePoint Services Timer	Started	Automatic	
	Windows SharePoint Services Tracing	Started	Automatic	
	Windows SharePoint Services VSS Writer		Manual	
	Windows Time	Started	Automatic	-
	Windows Liser Mode Driver Framework		Manual	

After system check is finished, click "Next".

ndows SharePoint Service 3.0 is installed. u have permission to install and deploy SharePoint solutions. e Windows SharePoint Services Administration service is started. e Windows SharePoint Services Timer service is started. lution file found. arePoint Permission Boost is not installed.
e Windows SharePoint Services Administration service is started. e Windows SharePoint Services Timer service is started. lution file found.
e Windows SharePoint Services Timer service is started. lution file found.
lution file found.
waRoint Parminsion Roost is not installed
dier ork remission boost is not installed.
s succeeded. Please click Next to proceed with the installation.

After reading License Agreement, click "accept" and go to next step.

SharePoint Permission Boost		
End-User License Agreement	net	00



Select one or more web applications and click "Next".

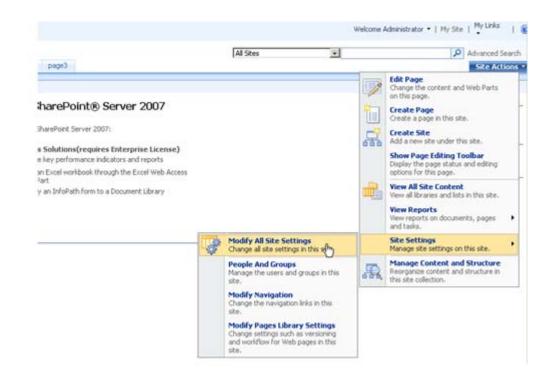
harePoint Permission Boost		
Deployment Targets	DointPract	0
Please select one or more v	veb applications	AS
Web Applications:		
http://temp-help-svr:14460/	(Central Administration)	
✓ http://temp-help-svr:38827/ ✓ http://temp-help-svr/ (Shar)	(SharePoint - 38827)	
D		
Please click the Next button to st	art the installation process.	
		11 11 1
Mondosoft SharePoint Solution Insta	siler <u>Vervious</u>	Abort

Wait for installing, click "Next" for more deployment details.

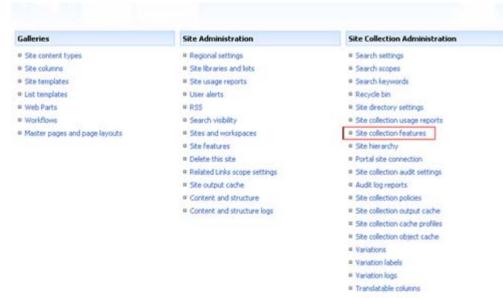
arePoint Permission Boost		
Installing Please wait while SharePoint Permission	Boost is installed	20
Please wait while SharePoint Permission	Boost is installed	RE
Waiting (max. 15 minutes) for solution deployment	job to complete. Press Abort to stop.	
ondoroft SharePoint Solution Installer	<- Erevious Next -	Abort
ondosoft SharePoint Solution Installer	<- Erevious   Next -	Abort
	<- <u>Previous</u>	Abort
arePoint Permission Boost		
arePoint Permission Boost		Abort
narePoint Permission Boost		Abort
narePoint Permission Boost Installation Successfully Comp Details:		<u>Abort</u>
Details:	Dieted Boost	
Details:	Dieted Boost	
Details:	Dieted Boost	
TEMP-HELP-SVR: http://temp-help-svr:14460/; TEMP-HELP-SVR: http://temp-help-svr:14460/; TEMP-HELP-SVR: http://temp-help-svr:38827/;	Dieted Boost	
Details:	Dieted Boost	

	<- <u>Previous</u>	Next >	Glose
Mondosoft SharePoint Solution Installer			-12-

Choose Site Actions dropdown menu, click "Modify All Site Settings", and enter "Site Settings" page.



### Select "Site Collection Features".

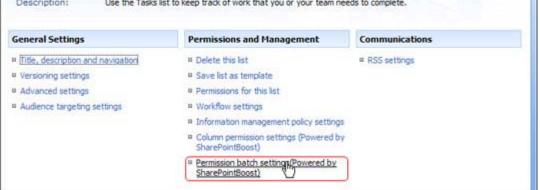


#### In SharePoint Site collection feature list, activate the SharePoint Permission Batch Setting.

SharePoint Column Permission Assign read or write permissions to column	Activate	
SharePoint ListSync This feature is a workflow that copy the content of a list to another	Activate	
SharePoint Permission Batch Setting Assign permissions to all items	Deactivate	Active

After installation, you can find Permission batch setting link in every list workflow setting page.

an mu rem	ission batch setting mik in every list worknow setting page.
Demo > Permission Customize	> Tasks > Settings • Tasks
List Information	
Name:	Tasks
Web Address:	http://220.207.177.199/sites/demo/Permission/Lists/Tasks/AllItems.aspx
Description:	Use the Tasks list to keep track of work that you or your team needs to complete.



## License Management

Click the hyper link in Permission Batch setting page to visit Permission Batch license management page.

	View Only - Members of this group can view page document has a server-side file handler available, they the server-side file handler.		
		Apply P	ermission Setting
License Management	Due to invalid license, function is limited.Click here to e management page	enter license	

After payment, send site collection ID to sales@sharepointboost.com to generate license code.

SharePoint Pe	rmission Batch	Setting License Management	
Add or delete License			
SharePoint Permission Batch Setting Assign permissions to all	License Information Site Collection ID: Current amount of users in	81790d6d-636e-499f-8ffc-3b265a8ba491	
items	collection: License status:	No Registration	
	Add license(ASCII):	Click here to get license	
			-
			-
		0	ĸ

## Enter license code and click "OK".

SharePoint Pe	rmission Batch Setting License Management
Add or delete License	
SharePoint Permission Batch Setting Assign permissions to all items	License Information Site Collection ID: 81790d6d-636e-499f-8ffc-3b265a8ba491 Current amount of users in this site 2 collection: License status: 50 Add license(ASCII): Cick here to get license b00698bd-bd97-49a5-92db- 18974baef82c13wc74ba5-92db- 18974baef82c13wc74ba5-92db- 18974baef82c13wc74ba5-92db- 18974baef82c13wc74ba5-92db- 18974baef82c13wc74ba5-92db- 18974baef82c13wc74ba5-92db- 18974baef82c13wc74ba5-92db- 18974baef82c13wc74ba5-92db- 18974baef82c13wc74ba5-92db- 18974baef82c13wc74ba5-92db- 18974baef82c13wc74ba5-92db- 18974baef82c13wc74ba5-92db- 18974baef82c13wc74ba5-92db- 18974baef82c13wc74ba5-92db- 18974baef82c13wc74ba5-92db- 18974baef82c13wc74bab62baef82baf54baf54baef82baf54baef82baf54baf54baef82baf54baef82baf54baef82baf54baef82baf54baef82baf54baf54baef82baf54baef82baf54baf54baef82baf54baef82baf54baef82baf54baef82baf54baef82baf54baf54baef82baf54baef82baf54baef82baf54baef82baf54baef82baf54baef82baf54baef82baf54baef82baf54baef82baf54baef82baf54baf54baef82baf54baef82baf54baef82baf54baf54baef82baf54baef82baf54baf54baef82baf54baef82baf54baef82baf54baef82baf54baef82baf54baef82baf54baf54baef82baf54baf54baef82baf54baf54baef82baf54baf54baef82baf54baf54baef82baf54baf54baf54baf54baf54baf54baf54baf54
	You license has been validated, Please switch to previous page and Refresh(FS) it
	OK

### Uninstall

Run "setup.exe" again. (If your install file has been deleted, you can download it from http://www.sharepointboost.com). In Repair and Remove page, select Remove radio button and click "Next", the Permission Batch will be uninstalled.



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# **SharePoint Permission Batch Setting Tutorial**

SharePoint Permission Batch Setting can add or remove permissions to each item in a list without changing original permission settings.

In the following mini task system, each task can only be edited by the person to whom the task is assigned.

New •	Actions Setti	200 T			View: All 1	acke
e nuc		Assigned To	Status	Priority	Due Date	% Complet
Writ	te document ! NEW	Bill	In Progress	(2) Normal	7/11/2008	50
	fix ! NEW	Jerry	In Progress	(2) Normal	7/24/2008	10
	O Users/Groups	Type User Name	Permi	ssions		
	o obcrojorodpo	·//				

Henry is the director of Jerry and Bill, and he should be given permission to each item. With SharePoint Permission Batch Setting, the above request can easily be done.

Click Settings menu and choose list setting. In the list setting page, select "Permission batch settings".

mo > Permission >		gs	
List Information			
Name:	Tasks		
Web Address:	http://220.207.	177. 199/sites/demo/Permission/Lists/Tasks/AllI	Items.aspx
Description:	Use the Tasks lis	t to keep track of work that you or your team	needs to complete.
General Settings		Permissions and Management	Communications
Title, description an	d navigation	Delete this list	RSS settings
Versioning settings		Save list as template	
Advanced settings		Permissions for this list	
Audience targeting	settings	Workflow settings	
		Information management policy setting	gs
		<ul> <li>Column permission settings (Powered I SharePointBoost)</li> </ul>	Ьу
		Permission batch setting (Powered by)	

Assign Henry Full Control and Read permission to all items.

Add or Remove Permission	Add/Remove Permission: Add permission to all items	
Add or Remove permission for all item This action will <b>disable</b> the SharePoint Permission	O Remove permission to all items	
Boost Workflow in current list.	Users/Groups:	
		&∕ 🗓
	Choose user/group columns which represent users/groups:	
	Employee Name	
	🗖 Leader	
	Created By	
	Modified By	
	Permissions:	
	Full Control - Has full control.	
	$\square$ Design - Can view, add, update, delete, approve, and customize.	
	Contribute - Can view, add, update, and delete.	
	Read - Can view only.	

 $\Box$  View Only - Members of this group can view pages, list items, and documents. If the document has a server-side file handler available, they can only view the document using the server-side file handler.

Apply Permission Setting

And then you can see the following results.

or list.	ers and groups	permission to this list item. T	This list item does not inherit permissions from its parent fo
New 🔹 🛛 Actions 🔹			
O Users/Groups	Туре	User Name	Permissions
E Bill N	User	SMALLBUSINESS \bill	Contribute
Herny K	User	SMALLBUSINESS \henry	Full Control, Read
Permissions: Use this page to assign use	bug fi	ked	This list item does not inherit permissions from its parent fo
Permissions: Use this page to assign use or list.	bug fi	ked	This list item does not inherit permissions from its parent fo
Permissions: Use this page to assign use or list. New • Actions •	bug fi	ked	This list item does not inherit permissions from its parent fo Permissions
or list. New  Verticons Ve	bug fix ers and groups	xed permission to this list item. T	

If it is unnecessary to set unique permission to each item, click "Inherit Permission From List" in permission batch page.

Inherit Permissions From List	
All items will inherit permissions from parent list permission. All custom permission will be lost.	
	Inherit Permissions From List

All items inherit permission from parent list permission and custom permission loses.

e this page to assign user: ist.	s and groups	permission to this list item. T	his list item does not inherit permissions from its parent
w 🔹 Actions 🔹			
OUsers/Groups	Туре	User Name	Permissions
Bill	User	SMALLBUSINESS \bill	Contribute
Herny	User	SMALLBUSINESS\henry	Full Control, Read
		g fixed > Permissions	
ermissions: this page to assign user	bug fix	ked	'his list item does not inherit permissions from its parent
ethis page to assign user ist.	bug fix	ked	his list item does not inherit permissions from its parent
e this page to assign user ist.	bug fix	ked	'his list item does not inherit permissions from its parent Permissions
e this page to assign user list.	bug fix s and groups	red	

## Note:

Applying SharePoint Permission Batch Setting will disable SharePoint Permission Boost Workflow.

Permission Boost main setting pag	e				
	After set	tings changed, plea	ase click OK	OK	Cancel
Permission Settings	Apply following	ng permission settings	for all items		
Add, edit or delete permission settings	Users/groups	Item permissions			Enabled
	{Marketing}	Read	Edit	Delete	Yes

## **SharePoint Permission Workflow Installation Instruction**

### **System Requirements**

Microsoft Windows SharePoint Services v3 or Microsoft Office SharePoint Server 2007.

## Install

Download SharePoint Permission Workflow install file from SharePointBoost website, release the file, and run "setup.exe".

🔾 Back 🔹 🕥 🖌 🍠 🔎 Search 🚺	> Folders	3 3 × 19 🖽	÷	1000
Address 🔁 C:\Documents and Settings	\Administrator\I	Desktop\PermissionBoost	Setup\Solution	💌 🔁 G
Name +	Size	Туре	Date Modified	Attributes
🖻 banner.jpg	21 KB	JPEG Image	2008-6-30 18:14	A
Brandysoft.SharePoint.Toget	105 KB	WSP File	2008-7-1 13:14	A
EULA.rtf	17 KB	Rich Text Format	2008-6-26 16:21	A
ki kogo. jpg	14 KB	JPEG Image	2008-6-30 18:07	A
Setup exe	192 KB	Application	2008-6-26 16:21	A
setup.exe.config	1 KB	XML Configuration File	2008-6-30 18:07	A

## Note:

You must be the SharePoint Farm Administrator.

⇔ → 💽 🗗	C 🗟 🕄 🖬 🔸 🔳 💷 🖦			
Services (Local)	Name /	Status	Startup Type	1.
	Windows Presentation Foundation Font Cach		Manual	
	Windows SharePoint Services Administration	Started	Automatic	
	Windows SharePoint Services Search	Started	Manual	
	Windows SharePoint Services Timer	Started	Automatic	
	Windows SharePoint Services Tracing	Started	Automatic	
	Windows SharePoint Services VSS Writer		Manual	
	Windows Time	Started	Automatic	
	Windows Liser Mode Driver Framework		Manual	

After system check is finished, click "Next".

	Windows SharePoint Service 3.0 is installed.
0	You have permission to install and deploy SharePoint solutions.
0	The Windows SharePoint Services Administration service is started.
0	The Windows SharePoint Services Timer service is started.
0	Solution file found.
0	SharePoint Permission Boost is not installed.

After reading License Agreement, click "accept" and go to next step.

SharePoint Permission Boost		
End-User License Agreement	net	00



Select one or more web applications and click "Next".

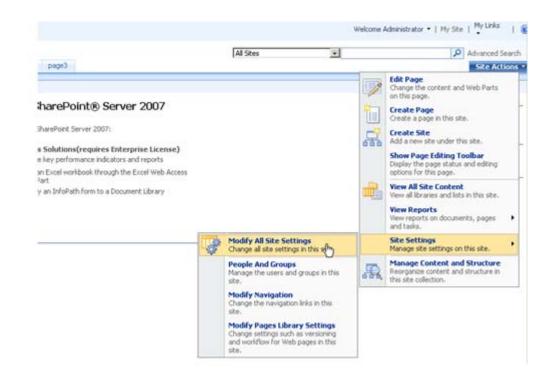
harePoint Permission Boost		
Deployment Targets	DointPract	0
Please select one or more v	veb applications	AS
Web Applications:		
http://temp-help-svr:14460/	(Central Administration)	
✓ http://temp-help-svr:38827/ ✓ http://temp-help-svr/ (Shar)	(SharePoint - 38827)	
D		
Please click the Next button to st	art the installation process.	
		11 11 1
Mondosoft SharePoint Solution Insta	siler <u>Vervious</u>	Abort

Wait for installing, click "Next" for more deployment details.

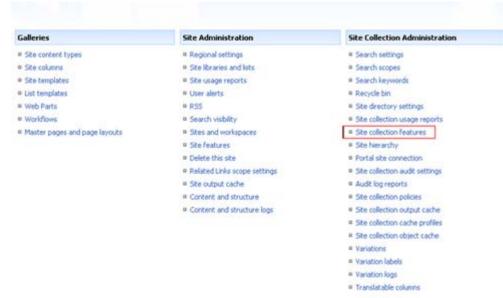
arePoint Permission Boost		
Installing Please wait while SharePoint Permission	Boost is installed	20
Please wait while SharePoint Permission	Boost is installed	RE
Waiting (max. 15 minutes) for solution deployment	job to complete. Press Abort to stop.	
ondoroft SharePoint Solution Installer	<- Erevious Next -	Abort
ondosoft SharePoint Solution Installer	<- Erevious   Next -	Abort
	<- <u>Previous</u>	Abort
arePoint Permission Boost		
arePoint Permission Boost		Abort
narePoint Permission Boost		Abort
narePoint Permission Boost Installation Successfully Comp Details:		<u>Abort</u>
Details:	Dieted Boost	
Details:	Dieted Boost	
Details:	Dieted Boost	
TEMP-HELP-SVR: http://temp-help-svr:14460/; TEMP-HELP-SVR: http://temp-help-svr:14460/; TEMP-HELP-SVR: http://temp-help-svr:38827/;	Dieted Boost	
Details:	Dieted Boost	

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Mondosoft SharePoint Solution Installer			-12-

Choose Site Actions dropdown menu, click "Modify All Site Settings", and enter "Site Settings" page.



## Select "Site Collection Features".



In SharePoint Site collection feature list, activate SharePoint Permission Boost Workflow.

	SharePoint Column Permission Assign read or write permissions to column	Activate
5.	SharePoint ListSync This feature is a workflow that copy the content of a list to another	Activate
	SharePoint Permission Batch Setting Assign permissions to all items	Activate
	SharePoint Permission Boost Workflow Change item and column permission when item created or modified	Deactivate Active

After installation, you can find SharePoint Permission Boost workflow in every list workflow setting page.

Use this page to set up a workflow for this is	£
Workflow Select a workflow to add to this list. If the workflow template you want does not appear, contact your administrator to get it added to your site collection or workspace.	Select a workflow template: Description: SharePoint Alert Boost Workflow SharePoint Remission Boost Work SharePoint Reminder Boost Work SharePoint Reminder Boost Work 新聞通知正作詞3.0
Name Type a name for this workflow. The name will be used to identify this workflow to users of this list.	Type a unique name for this workflow: Permission

## License Management

Click the link in Permission Boost workflow main page and visit Permission Boost workflow license management page.

Customize per	111551011	
permission main setting page		
	After settings changed, p	please click OK OK Cancel
Permission Settings	Apply following permission setti	ings for all items
Add, edit or delete permission settings	Users/groups Item perm	nissions Enabled
	Add Permission Setting	Copy Permissions From List
License Management	Due to invalid license, function is lin management page	nited.Click here to enter license
Manage license for SharePoint Permission Boost Workflow		

After payment, send site collection ID to sales@sharepointboost.com to generate license code.

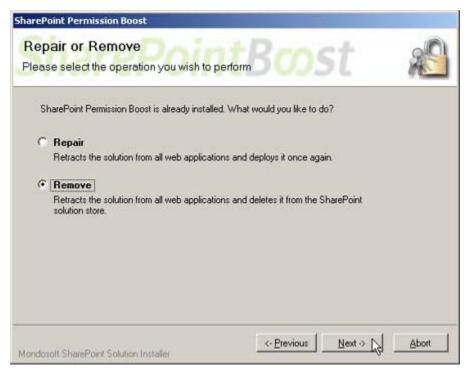
SharePoint Per	rmission Boost	Workflow License Management	
Add or delete License			
SharePoint Permission Boost Workflow	License Information Site Collection ID:	81790d6d-636e-499f-8ffc-3b265a8ba491	
Change item and column permission when item created	Current amount of users in collection:	this site 2	
or modified	License status: Add license(ASCII):	No Registration Click here to get license	
			2
4			OK

Enter license code and click "OK".

SharePoint Per	mission Boost Workflow License Management
Add or delete License	
SharePoint Permission Boost Workflow Change item and column permission when item created or modified	License Information         Ste Collection ID:       81790d6d-636e-499f-8ffc-3b265a8ba491         Current amount of users in this site 2         collection:         License status:       50         Add license(ASCII):       Click here to get license         ca3ea99f-2c88-4d31-83e3-         261cd4471365tEGZSqi4MQXBcjC8Hndn90sfy5ED0+eyHXW1iF7pJfgMxS0GHRmNb8H7VEr40R58e0dy2JIFUphCL22c8         eiwKSdCu2fAv0cfuV+06RbHzPik6g3l0om40VN3qS07kM6UPIh7Kl0hwv2rBM25YqpiAdw/3wGxWhnkEtWKR51A9I=Z         7gaphwHismkSvl6jNn4ovIRrNgQ2+Bz+goFNPHy + kcqs2g177vyxfQXVE9HYTYGoj2U21YmFN6XAH795H04/MhN1mKpptt         11C1tdFgoPEiykNU02iOS04P7LH47095P0Xrym730-rT7p2J3ytW23xrMn8EgaQcov27R6G[DPT]Lhe4CQa4YFMFQ         DeV2rVR9hLKmY+KFriA6VWhublg2+aHp1hvh26cXRIiFLAcgDICFRNm95+eIZbATbfj0PtLE5m5JQXJWhcykPg+MhewVh         VtW5asc2/CWQLU5MAcGL3NamYHGEprWstvY+TeQg/bertr2M3qP2m0SbtmddJJ52HHdbpl16X8WMIISAkqKHS7812po         DLEc8np9j3PvwPasBmSUUkrrUsEpckuBKrj17SRRJ7TSR1PSM12K51D9MjezXg9U1TnWM6XF13BK2G17SBkr4/o3NMXfDtoEpIM9         7gPrsprcBV4E052PH64L47y/jqKiluLEKSujsZNKNGY4mHVdxoaxGTg5hNWIQZjCg==
	You license has been validated, Please switch to previous page and Refresh(FS) it
	OK

### Uninstall

Run "setup.exe" again. (If your install file has been deleted, you can download it from http://www.sharepointboost.com). In the Repair and Remove page, select the Remove radio button and click "Next", the Permission Boost Workflow will be uninstalled.



# **SharePoint Permission Workflow Tutorial**

SharePoint Permission Boost Workflow can change item permissions automatically when it is created or modified. In task system, the person to whom the task is assigned and Henry can modify the task. That means that only Henry and the person has the contribute permission for the item.

emo > Permission > Tasks <b>Tasks</b>					
Use the Tasks list to keep track of	work that you or your tear	m needs to complete	s		
New • Actions • Setting	is 🔸			View: All	Tasks 🔹
0 Title	Assigned To	Status	Priority	Due Date	% Complete
Write document ! NEW	Bill	In Progress	(2) Normal	7/11/2008	50%
Bug fix I NEW	Jerry	In Progress	(2) Normal	7/24/2008	109

Enter workflow setting page and add a new SharePoint Permission Workflow. In permission setting main page, add a new permission part.

Users or Groups				
The permissions of these				
users or groups will be modified.				
mouned.	Input users/groups			
	Herny			
	& L			
	Choose user/group columns which represent users/groups.			
	Created By			
	Modified By			
	Assigned To			
	Task Group			
	I ask Group			
Item Permissions				
Choose the item permissions				
you want these users or				
groups to have.				
	Full Control - Has full control.			
	Design - Can view, add, update, delete, approve, and customize.			
	Contribute - Can view, add, update, and delete.			
	🗖 Read - Can view only.			
	$\square$ View Only - Members of this group can view pages, list items, and documents. If the			
	document has a server-side file handler available, they can only view the document using			
	the server-side file handler.			

Click "Ol	k". Return to	permission r	nain setting page	e, and select	"Apply fo	llowing r	permission	settings for	all items"	box.
onen or			mani occurs pus	e, and server			01111001011	certaingo roi	. uni icenno	~~~

Demo > Permission > Tasks > Customize Workflow							
Customize Permission							
	011						
Permission main setting page							
	After settings	OK	Cancel				
Provide in California	_						
Permission Settings	Apply following per	Apply following permission settings for all items					
Add, edit or delete permission settings	Users/groups	Item permissio	ons		Enabled		
	Herny;[Assigned To]	Contribute	Edit	Delete	Yes		
	Add Permission Setting Copy P			ermissions From List			
License Management	Click here to enter license management page						

Manage license for SharePoint Permission Boost Workflow

After configuring the workflow, permissions of all items will be changed. The following is a typical example of permission settings for "Create document" item.

Demo > Permission > Tasks > Write document > Permissions Permissions: Write document						
Use th	Use this page to assign users and groups permission to this list item. This list item does not inherit permissions from its parent folder or list.					
New	Actions					
	O Users/Groups	Туре	User Name	Permissions		
	Bill	User	SMALLBUSINESS \bill	Contribute		
	Herny	User	SMALLBUSINESS \henry	Contribute		

If the column "Assign To" switches from Bill to Tom, the permission of item will be altered automatically.

	Demo > Permission > Tasks > Write document > Permissions Permissions: Write document							
	Use this page to assign users and groups permission to this list item. This list item does not inherit permissions from its parent folder or list							
New  Actions								
		O Users/Groups	Туре	User Name	Permissions			
		Herny	User	SMALLBUSINESS \henry	Contribute			
		Tom	User	SMALLBUSINESS \tom	Contribute			